

Aisha Patel

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SUMMARY

Detail-oriented and analytical recent graduate with a passion for equity research and financial analysis. Proven ability to leverage quantitative skills to drive investment recommendations and support decision-making in a fast-paced environment.

EXPERIENCE

Equity Research Intern

Jun 2022 - Present

XYZ Capital, San Francisco, CA

- Assisted in analyzing financial statements and market trends for a portfolio of 15 companies, identifying investment opportunities that increased portfolio performance by 12%.
- Developed Excel models to forecast earnings and cash flows, reducing report preparation time by 25%.
- Collaborated with senior analysts to prepare comprehensive research reports, contributing to the successful launch of 3 investment recommendations.

Financial Analyst Intern

Jan 2021 - May 2022

ABC Investments, San Francisco, CA

- Conducted industry research and competitor analysis that informed strategic investment decisions, impacting \$1M in capital allocation.
- Utilized Bloomberg Terminal and FactSet for real-time data analysis, enhancing decision-making speed by 30%.
- Presented monthly performance reports to the investment team, improving communication efficiency and clarity.

Finance Intern

Jun 2020 - Aug 2020

DEF Financial Services, San Francisco, CA

- Supported the finance team in the preparation of quarterly financial statements, ensuring 100% accuracy in reporting.
- Performed variance analysis to identify discrepancies, contributing to cost-saving measures that saved the company \$50,000 annually.
- Assisted in developing presentations for stakeholders, enhancing visual communication of financial data.

EDUCATION

Bachelor of Science in Finance

May 2023

University of California, Berkeley, Berkeley, CA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Data Analysis, Valuation Techniques, Investment Research

Tools & Frameworks: Excel, Bloomberg Terminal, FactSet, PowerPoint