

Aisha Patel

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SUMMARY

Recent finance graduate with a strong foundation in financial modeling and analysis. Proven ability to contribute to high-stakes projects and deliver actionable insights through data-driven decision-making.

EXPERIENCE

Investment Banking Analyst Intern

Jun 2022 - Aug 2022

XYZ Capital Partners, New York, NY

- Assisted in the valuation of companies, contributing to client deliverables worth over \$200 million in mergers and acquisitions.
- Conducted industry research which improved pitch materials and led to a 15% increase in client engagement.
- Utilized Excel and financial modeling tools to analyze market trends and forecast financial performance.

Financial Analyst Intern

Jan 2021 - May 2021

ABC Financial Services, New York, NY

- Supported the development of financial models that projected revenue growth of 20% for key clients.
- Collaborated with senior analysts to prepare detailed reports that reduced analysis time by 30%.
- Gained proficiency in Bloomberg Terminal for real-time financial analysis and market research.

Research Assistant

Sept 2019 - May 2020

University of Finance Department, City, State

- Conducted comprehensive research on investment strategies resulting in a published paper in a peer-reviewed journal.
- Analyzed financial data sets, enhancing accuracy of forecasts by 25%.
- Developed presentations for academic conferences, receiving commendations for clarity and insight.

EDUCATION

Bachelor of Science in Finance

May 2023

University of New York, New York, NY • GPA: 3.8

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Data Analysis, Market Research

Tools & Frameworks: Excel, Bloomberg Terminal, PowerPoint, Tableau