

Aisha Patel

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SUMMARY

Detail-oriented finance graduate with strong analytical skills and a solid foundation in investment strategies. Proven ability to conduct thorough market research and financial modeling, seeking to leverage expertise as an Entry Level Private Equity Associate.

EXPERIENCE

Investment Analyst Intern

Jun 2022 - Aug 2022

XYZ Capital Partners, Chicago, IL

- Conducted financial analysis on 15+ potential investment opportunities, leading to a 30% increase in return on investment for the firm.
- Developed comprehensive financial models utilizing Excel and DCF methods, which reduced forecasting errors by 20%.
- Collaborated with senior analysts to prepare pitch decks for client presentations, enhancing persuasive communication skills.

Finance Intern

Jan 2021 - May 2021

ABC Consulting Group, Chicago, IL

- Assisted in the valuation of companies using various methodologies including precedent transactions, resulting in accurate assessments for 5 major clients.
- Performed market research and analyzed competitors, contributing to strategic recommendations that improved client acquisition rates by 15%.
- Supported the finance team in monthly reporting and variance analysis, improving departmental efficiency by streamlining data collection processes.

Financial Analyst Intern

May 2020 - Aug 2020

Tech Innovations Inc., Chicago, IL

- Analyzed cash flow statements and developed a financial forecasting model that improved budget accuracy by 25%.
- Created dashboards in Tableau to visualize financial performance metrics, facilitating data-driven decision making for executives.
- Participated in due diligence processes for potential acquisitions, enhancing understanding of private equity operations.

EDUCATION

Bachelor of Science in Finance

May 2020

University of Chicago, Chicago, IL • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Market Analysis, Data Analysis

Tools & Frameworks: Excel, Tableau, PowerPoint, Bloomberg