

Amina Patel

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SUMMARY

Results-driven Equity Research Analyst with over 5 years of experience in analyzing market trends and financial data. Proven track record of delivering insightful recommendations that have led to a 15% increase in portfolio performance.

EXPERIENCE

Equity Research Analyst

Jan 2022 - Present

Global Investments LLC, New York, NY

- Conducted comprehensive analysis on 25+ companies, resulting in an average portfolio growth of 18% within 12 months.
- Developed in-depth financial models that improved forecasting accuracy by 20%, facilitating better investment decisions.
- Collaborated with sales and trading teams to present findings and strategies, enhancing client engagement and retention by 30%.

Junior Equity Research Analyst

Jun 2018 - Dec 2021

Investment Strategies Group, Boston, MA

- Supported senior analysts in producing research reports that contributed to a 10% increase in client satisfaction ratings.
- Utilized Bloomberg Terminal and FactSet for data analysis, resulting in improved efficiency in report generation by 25%.
- Participated in quarterly earnings calls and presented key insights to stakeholders, increasing visibility of research findings.

Research Intern

Jan 2017 - May 2018

Market Insights Corp., Chicago, IL

- Assisted in the analysis of industry trends, contributing to a research report that was used to guide \$5M investment decisions.
- Conducted market surveys and synthesized data into actionable insights, reducing research turnaround time by 15%.
- Developed presentation materials for client meetings that improved engagement during strategic discussions.

EDUCATION

Bachelor of Science in Finance

May 2018

University of Chicago, Chicago, IL • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Data Analysis, Statistical Analysis

Tools & Frameworks: Bloomberg Terminal, FactSet, Excel (Advanced), R