

Aria Chen

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SUMMARY

Detail-oriented Investment Banker with over 5 years of experience in mergers and acquisitions, financial modeling, and equity research. Proven track record of delivering high-impact financial solutions and driving significant revenue growth for clients.

EXPERIENCE

Investment Banking Associate

Jan 2022 - Present

Goldman Sachs, New York, NY

- Led a \$500 million acquisition deal for a tech client, resulting in a 20% increase in their market share.
- Developed comprehensive financial models that enhanced decision-making processes, reducing analysis time by 30%.
- Collaborated with cross-functional teams to structure innovative financing solutions, achieving a 15% cost reduction in capital expenditures.

Investment Banking Analyst

Aug 2018 - Dec 2021

J.P. Morgan, New York, NY

- Assisted in executing deals totaling over \$1 billion across various sectors, including healthcare and technology.
- Conducted in-depth market research and financial analysis that informed investment strategies, leading to a 25% ROI for clients.
- Created pitch books and client presentations that contributed to securing new business worth \$200 million.

Financial Analyst Intern

Jun 2017 - Aug 2017

Morgan Stanley, New York, NY

- Supported senior analysts in the valuation of potential investment opportunities, enhancing accuracy by 10%.
- Prepared detailed reports on market trends that informed investment decisions for high-net-worth clients.

EDUCATION

Bachelor of Science in Finance

May 2018

University of Pennsylvania, Philadelphia, PA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Equity Research, M&A Advisory

Tools & Frameworks: Excel, Bloomberg Terminal, PowerPoint, Tableau