

Amina Patel

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SUMMARY

Detail-oriented Financial Planning Analyst with over 5 years of experience in financial modeling and analysis. Proven track record of delivering strategic insights and enhancing financial performance through data-driven decision-making.

EXPERIENCE

Financial Planning Analyst

Jan 2022 - Present

ABC Financial Services, Atlanta, GA

- Developed complex financial models that improved forecasting accuracy by 20%, resulting in \$500K in annual savings.
- Collaborated with cross-functional teams to prepare budget forecasts, leading to a 15% reduction in costs over two fiscal years.
- Utilized advanced Excel and Power BI to create dynamic dashboards for real-time financial reporting.

Junior Financial Analyst

Jun 2018 - Dec 2021

XYZ Corporation, Atlanta, GA

- Assisted in the analysis of quarterly financial statements, identifying trends that led to a 10% increase in revenue through strategic adjustments.
- Streamlined the budgeting process, reducing preparation time by 30% and enabling timely reporting.
- Conducted variance analysis to identify discrepancies and provided actionable insights to management.

Finance Intern

Jan 2018 - May 2018

123 Financial Group, Atlanta, GA

- Supported the finance team with data entry and financial analysis, contributing to the completion of a major project ahead of schedule.
- Participated in the preparation of monthly financial reports that analyzed company performance and market trends.

EDUCATION

Bachelor of Science in Finance

May 2018

Georgia State University, Atlanta, GA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Data Analysis, Budgeting, Forecasting

Tools & Frameworks: Excel, Power BI, SQL, Tableau