

Jamal Rivera

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SUMMARY

Dynamic and results-oriented Mid Level Investment Banker with over 5 years of experience in financial modeling, M&A advisory, and capital raising. Proven track record of delivering high-impact financial solutions and driving strategic initiatives that enhance profitability and operational efficiency.

EXPERIENCE

Investment Banking Associate

Jan 2022 - Present

Smith & Co. Investment Bank, New York, NY

- Led a \$300M M&A transaction that increased client portfolio value by 25%.
- Developed financial models and valuations that resulted in a successful IPO raising \$150M.
- Streamlined due diligence processes, reducing time by 15% through enhanced data analysis techniques.

Investment Banking Analyst

Jun 2018 - Dec 2021

Global Finance Group, New York, NY

- Assisted in executing transactions totaling over \$500M in equity and debt financing.
- Prepared and presented pitch books that secured 10+ new client acquisitions.
- Utilized advanced Excel and financial software to conduct comprehensive market analysis.

Financial Analyst Intern

Jan 2018 - May 2018

Capital Advisors LLC, New York, NY

- Conducted valuation analyses and prepared reports for client investment opportunities.
- Collaborated with senior analysts to identify growth strategies for investment portfolios.
- Enhanced financial reporting accuracy by implementing new data collection methods.

EDUCATION

Bachelor of Science in Finance

May 2018

Columbia University, New York, NY • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, M&A Advisory, Market Analysis

Tools & Frameworks: Excel, Bloomberg Terminal, Pitchbook, PowerPoint