

Aisha Patel

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SUMMARY

Detail-oriented and results-driven Private Equity Associate with over 5 years of experience in financial analysis, deal structuring, and portfolio management. Proven track record of enhancing investment returns and optimizing operational efficiencies.

EXPERIENCE

Private Equity Associate

Jan 2022 - Present

Capital Growth Partners, New York, NY

- Led due diligence processes for investments totaling over \$500M, resulting in a 25% increase in portfolio returns.
- Developed financial models that improved forecasting accuracy by 30%, enabling better strategic decision-making.
- Collaborated with senior partners to negotiate and close 10+ deals, enhancing client relationships and firm reputation.

Financial Analyst

Jun 2018 - Dec 2021

Future Ventures LLC, San Francisco, CA

- Conducted market research and financial analyses that contributed to investment strategies, leading to a 15% increase in ROI.
- Created comprehensive reports for investment committees, streamlining the decision-making process by reducing report preparation time by 20%.
- Assisted in the management of a diversified portfolio of assets worth \$200M, focusing on value-added investments.

Investment Banking Intern

Jan 2017 - May 2018

Global Finance Group, Los Angeles, CA

- Supported M&A transactions by performing financial due diligence and valuation analyses, resulting in successful deals valued at over \$250M.
- Developed pitch books and presentations for client meetings, enhancing the team's proposal success rate by 10%.
- Assisted in the preparation of quarterly financial reports, improving report accuracy and timeliness.

EDUCATION

Bachelor of Science in Finance

May 2018

University of California, Berkeley, Berkeley, CA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Data Analysis, Risk Assessment

Tools & Frameworks: Excel, Bloomberg Terminal, Tableau, PowerPoint