

Jamal Patel

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SUMMARY

Detail-oriented Private Equity Analyst with over 5 years of experience in financial modeling, due diligence, and investment analysis. Proven track record of identifying high-potential investment opportunities and driving significant value creation.

EXPERIENCE

Private Equity Analyst

Jan 2022 - Present

Capital Growth Partners, San Francisco, CA

- Evaluated over 25 investment opportunities, resulting in successful acquisitions worth \$150M.
- Implemented a new financial modeling framework that improved forecasting accuracy by 30%.
- Conducted due diligence processes that reduced average transaction closing time by 20%.

Investment Banking Analyst

Jun 2018 - Dec 2021

Global Finance Advisors, New York, NY

- Assisted in structuring and executing deals valued at over \$500M across various sectors.
- Developed comprehensive valuation models that enhanced decision-making processes.
- Collaborated with cross-functional teams to deliver insights that led to a 15% increase in revenue for clients.

Financial Analyst Intern

Jan 2017 - May 2018

Wealth Management Solutions, Boston, MA

- Contributed to investment strategy development for a portfolio worth \$100M.
- Performed market research that identified key trends and investment opportunities, leading to a 10% portfolio growth.
- Assisted in preparing pitch books and presentation materials for client meetings.

EDUCATION

Bachelor of Science in Finance

May 2018

University of California, Berkeley, Berkeley, CA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Techniques, Due Diligence, Market Analysis

Tools & Frameworks: Excel, Pitchbook, Bloomberg Terminal