

Aisha Patel

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SUMMARY

Detail-oriented Private Equity Associate with over 4 years of experience in financial modeling, due diligence, and portfolio management. Proven track record of driving investment strategies that enhance asset value and achieve significant returns.

EXPERIENCE

Private Equity Analyst

Jan 2022 - Present

Blue Horizon Capital, New York, NY

- Led due diligence for investments totaling \$150M, resulting in a 25% increase in portfolio value over 18 months.
- Developed financial models that supported investment decisions, achieving a 15% increase in ROI across key portfolio companies.
- Collaborated with cross-functional teams to streamline reporting processes, reducing turnaround time by 30%.

Investment Banking Analyst

Jul 2018 - Dec 2021

Smith & Co. Investment Bank, New York, NY

- Assisted in the execution of M&A transactions valued at over \$500M, contributing to strategic sourcing and valuation analysis.
- Created pitch books and client presentations that secured \$100M in new business.
- Performed industry research and trend analysis, enhancing market entry strategies for clients.

Financial Analyst Intern

Jun 2017 - Aug 2017

Global Finance Group, New York, NY

- Supported senior analysts in preparing financial reports and forecasts, improving accuracy by 20%.
- Conducted market analysis for potential investment opportunities, contributing to the evaluation of assets worth \$200M.

EDUCATION

Bachelor of Science in Finance

May 2018

University of California, Berkeley, Berkeley, CA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Analysis, Due Diligence, Portfolio Management

Tools & Frameworks: Microsoft Excel, PitchBook, Bloomberg Terminal