

Amina Patel

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SUMMARY

Results-driven Senior Equity Research Analyst with over 8 years of experience in financial analysis and equity valuation. Proven track record of delivering actionable investment insights and comprehensive sector reports leading to a 20% increase in portfolio performance.

EXPERIENCE

Senior Equity Research Analyst

Jan 2022 - Present

Global Financial Services, New York, NY

- Increased accuracy of financial models by 30%, enhancing investment recommendations and client satisfaction.
- Led sector analysis that identified undervalued assets, resulting in a \$50 million increase in client AUM.
- Utilized Python and SQL for data analysis, streamlining reporting processes and reducing report generation time by 40%.

Equity Research Analyst

Jun 2018 - Dec 2021

Investment Insights LLC, Chicago, IL

- Developed comprehensive research reports covering technology and healthcare sectors, which improved investment decision-making.
- Achieved a 15% average return on recommendations by conducting in-depth industry analyses and competitive assessments.
- Collaborated with portfolio managers to refine investment strategies based on research findings.

Junior Equity Research Analyst

Jul 2015 - May 2018

Market Analysis Group, San Francisco, CA

- Assisted in the creation of financial models which contributed to successful IPO valuations.
- Performed data gathering and analysis that supported buy/sell recommendations, improving accuracy by 25%.
- Contributed to quarterly earnings reports, providing critical insights that informed firm-wide strategy.

EDUCATION

Bachelor of Science in Finance

May 2015

University of California, Berkeley, Berkeley, CA • GPA: 3.8

SKILLS

Technical Skills: Financial Modeling, Equity Valuation, Data Analysis, Portfolio Management

Tools & Frameworks: Bloomberg Terminal, Excel, Python, SQL