

Amara Patel

amara.patel@example.com • (555) 123-4567 • San Francisco, CA • linkedin.com/in/amarapatel

SUMMARY

Experienced Senior Estate Planning Attorney with over 10 years of expertise in drafting wills, trusts, and estate plans. Proven track record of optimizing client asset protection and minimizing tax liabilities through strategic planning.

EXPERIENCE

Senior Estate Planning Attorney

Jan 2022 - Present

WealthGuard Legal Group, San Francisco, CA

- Successfully increased client estate protection by 30% through comprehensive financial analyses and customized estate plans.
- Led a team of 5 attorneys to streamline the estate planning process, reducing client onboarding time by 40%.
- Developed and implemented a new digital practice management system that improved document retrieval times by 50%.

Estate Planning Attorney

Aug 2016 - Dec 2021

Legacy Law Partners, Los Angeles, CA

- Drafted over 200 comprehensive estate plans, resulting in a 95% client satisfaction rate.
- Implemented tax-efficient strategies that saved clients an average of \$50,000 in estate taxes.
- Conducted over 100 workshops and seminars educating clients on estate planning best practices.

Associate Attorney

Jun 2014 - Jul 2016

Estate Protection Associates, San Diego, CA

- Assisted in the management of high-net-worth estates totaling over \$100 million.
- Conducted legal research leading to a 20% increase in successful case outcomes related to estate disputes.
- Developed innovative client engagement strategies that increased referrals by 25%.

EDUCATION

Juris Doctor

May 2014

University of California, Berkeley, Berkeley, CA • GPA: 3.8

Bachelor of Arts in Political Science

May 2011

University of California, Los Angeles, Los Angeles, CA • GPA: 3.6

SKILLS

Technical Skills: Estate Planning, Trust Administration, Tax Law, Asset Protection

Tools & Frameworks: Clio, LawPay, Microsoft Office Suite