

Amara Patel

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SUMMARY

Results-driven Mergers and Acquisitions Analyst with over 8 years of experience in conducting due diligence, financial modeling, and strategic analysis. Proven track record of delivering high-impact recommendations that have resulted in over \$500 million in value for stakeholders.

EXPERIENCE

Senior Mergers & Acquisitions Analyst

Jan 2022 - Present

Global Capital Partners, San Francisco, CA

- Led the financial analysis and due diligence for 15+ mergers and acquisitions, contributing to \$300 million in successful transactions over two years.
- Implemented a new financial modeling framework, reducing analysis time by 25% and improving accuracy in forecasting.
- Collaborated with cross-functional teams to identify synergies that created operational efficiencies, realizing a cost savings of \$5 million annually.

Mergers & Acquisitions Analyst

Jun 2018 - Dec 2021

Tech Innovations Inc., Los Angeles, CA

- Conducted comprehensive market analysis and financial assessments that supported strategic acquisitions worth \$200 million.
- Developed and presented investment theses to senior leadership, leading to the successful execution of 10 strategic investments.
- Utilized advanced Excel and financial software to streamline data collection and reporting processes, enhancing decision-making efficiency.

Financial Analyst

Jan 2016 - May 2018

City Investment Advisors, New York, NY

- Analyzed financial data and trends to support mergers and acquisitions, directly influencing investment decisions totaling \$150 million.
- Worked on a team to develop valuation models and forecasts, achieving a 15% increase in the accuracy of projected financial outcomes.
- Prepared detailed reports and presentations for stakeholders, improving communication of financial insights and recommendations.

EDUCATION

Bachelor of Science in Finance

May 2018

University of California, Berkeley, Berkeley, CA • GPA: 3.7

SKILLS

Technical Skills: Financial Modeling, Valuation Analysis, Due Diligence, Market Research

Tools & Frameworks: Excel, Tableau, Bloomberg Terminal, PowerPoint